



GOLD MODULE: POWER DASHBOARDS FOR TAILORED RESULTS

OBJECTIVE

As an advanced business user, customising dashboards for your **own specialist applications** is a crucial requirement. Our step-by-step process enables you to create dashboard maps that tell you exactly what you need to know, in a format that suits your requirements for both action focused dashboard maps and management review dashboard maps.

BENEFITS, OUTCOMES AND ACHIEVEMENTS

As an advanced business professional you will gain multiple benefits from this module, including:

- ✓ Full understanding of what a dashboard is and what it is designed to achieve
- ✓ Learning how ResultsManager creates different type of dashboards from process maps to templates and the different options which affect dashboards
- ✓ Designing a mock-up dashboard of your requirements and building a source map for initial testing on a sample project map
- ✓ Pilot testing – test trial, amending and modifying your new dashboard
- ✓ Developing an understanding of the ResultsManager filter system and exploring how to maximise filters for your new dashboard
- ✓ Installation of your new dashboard
- ✓ Troubleshooting – to ensure your new dashboard is producing the results you want

TRANSFORMATIONAL BUSINESS DEVELOPMENT

- Enables online learning and development as you actively work through the agenda with a Gyronix coach
- Every two hour session includes direct contact time for discussion, coach advice, and feedback
- Breakout sessions give you the opportunity to check your understanding and learning stage by working on your own on a specific task
- After each breakout, you and your Gyronix coach rejoin the online meeting for questions, feedback and further advancement of progress

WHAT'S NEXT?

- ✓ **Further Gold Modules**
 - Power Reviewing
 - Collaboration and High Performance Teams
 - Results Driven Meetings
 - Strategic Management
- ✓ **Train the Trainer**
 - Become accredited as a Gyronix System trainer
- ✓ **Bespoke Training**
 - Further training customised to your needs

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GOLD MODULE AGENDA: POWER DASHBOARDS

1. INTRODUCTION

- ✓ **Framework orientation**
 - What will be covered in this Gold Module

2. WHAT A DASHBOARD IS AND WHAT IT IS DESIGNED TO ACHIEVE

3. HOW RESULTSMANAGER CREATES DASHBOARDS

- ✓ Template maps
- ✓ Processing of maps
- ✓ Inserting copies of activities

4. RESULTSMANAGER OPTIONS THAT AFFECT DASHBOARDS

5. OVERVIEW OF DEVELOPMENT PROCESS

- ✓ Mock up design of dashboard
- ✓ Create a source map for testing
- ✓ Build up dashboards incrementally

6. CREATE SAMPLE MAP FOR TESTING

7. STRATEGIES FOR CREATING DASHBOARD TEMPLATES

- ✓ Modifying existing templates
- ✓ Starting new templates

8. HOW FILTERS WORK

- ✓ Review each filter
- ✓ Example of each

9. ADVANCED TOPICS

- ✓ * on filters
- ✓ Hiding filters with #
- ✓ Spaces at start of filter names
- ✓ Using floating topics during development

10. VALIDATING AND TROUBLESHOOTING

11. INSTALLING NEW DASHBOARD TEMPLATES

12. UPDATING RESULTSMANAGER SOFTWARE WHEN CUSTOM DASHBOARDS ARE IN PLACE

13. NEXT STEPS

- ✓ Design a new dashboard and test it
- ✓ Choose and book other Gold Modules